

Tomorrow's Tourism



Carolyn Custerson
Chief Executive Officer



Current Challenges

External factors

Brexit

COVID

Ukraine War

Cost of Living Crisis

Rising Costs

Lack of Investment



Changing Visitor Habits

Seasonality

Recruitment

Decline in Visitor Numbers

Shoulder Season Closures





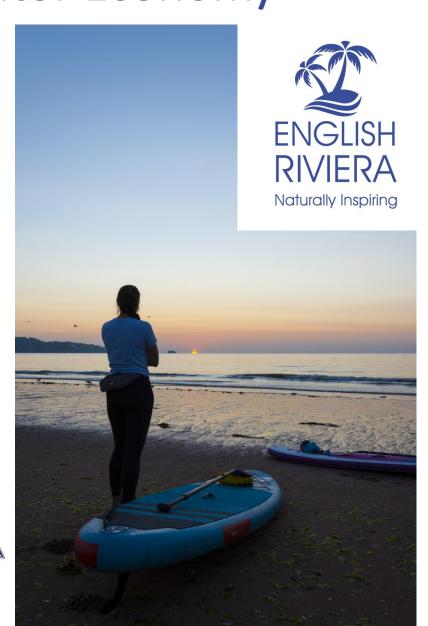
Opportunities to 'Kick Start' Our Visitor Economy

Making More of our USPs

UNESCO Global Geopark

- Birthplace of Agatha Christie
- England's Seafood Coast





UNESCO Global Geopark One of Earth's Extraordinary Places

ENGLISH RIVIERA Naturally Inspiring

- A new **UNESCO** Programme in 2015
- Only 9 Geoparks in the UK
- Global Brand
- New 4 year accreditation just confirmed
- No other UK resort has this accreditation
- Green Tourism promoting and protecting our unique environment and helping businesses to achieve clean growth





UNESCO Global Geopark Unique VISITOR EXPERIENCES

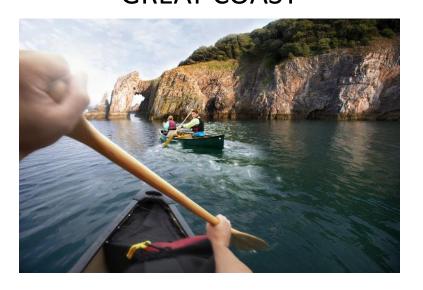
- New Geopark Discovery Experiences UKSPF
- Kayak Safari @ Sunset
- Guided Wild Swimming Sightseeing Tours
- Cave Cinema
- Foraging on the Foreshore
- Young Actives is a particular growing market

English Riviera



Securing More Positive Quality Publicity

GREAT COAST



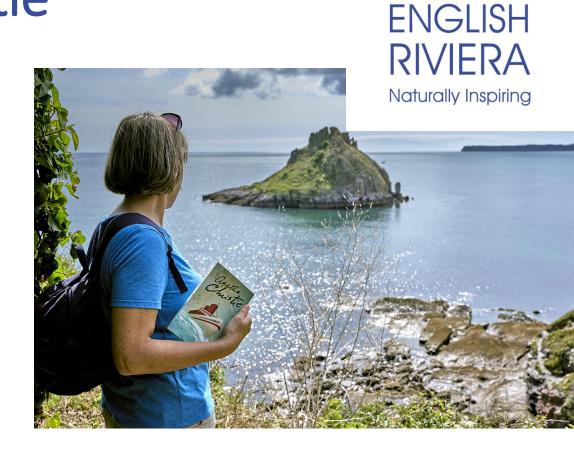


The GREAT Campaign has proudly showcased the best of the UK on the world stage for almost a decade. We share the stories of the people and places that make our country unique – from bold breakthroughs and twists on tradition, to the fresh perspectives that challenge convention and stimulate progress.



Birthplace of Agatha Christie

- World's Greatest Crime Writer
- Global Brand
- Numerous local authentic connections
- Full potential yet to be reached
- New younger audiences
- Cultural Explorers is a growth market
- Agatha Christie Mile year round





Agatha Christie Unique VISITOR EXPERIENCES

The agatha Christie*
Festival

- Annual Agatha Christie Festival
- Agatha Christie one mile sightseeing swim SOLD OUT
- New Guided Walks Extraordinary Life of Agatha Christie SOLD OUT
- Themed mini Cruises ABC SEA Murders SOLD OUT
- Underground Agatha Christie Films SOLD OUT
- A Taste for Crime SOLD OUT (wine, mystery and vineyard murders)
- What's Your Poison SOLD OUT (cocktail making/murder & mystery)



England's Seafood COAST



- World Class Seafood we have the most amazing range of species caught and landed in our waters
- World-famous Brixham Fish Market Global Brand
- Hundreds of local eateries and seafood venues
- Some of the country's most skilled seafood chefs live and work in this beautiful corner of the world
- South West Coast Path Global Brand
- England's Seafood COAST includes 22 miles of the South West Coast Path massive potential to develop our year-round walking product





England's Seafood COAST Unique VISITOR EXPERIENCES





- Early morning behind the scenes Fish Market Tours
- Annual Seafood FEAST
- 7 Chefs from England's Seafood Coast **SOLD OUT**
- Meet the Makers @ The Elephant SOLD OUT
- Seafood Breakfast and Sea Birds SOLD OUT
- Seafood Supper @ Sandridge Barton SOLD OUT
- Meet the Faces of the FEAST















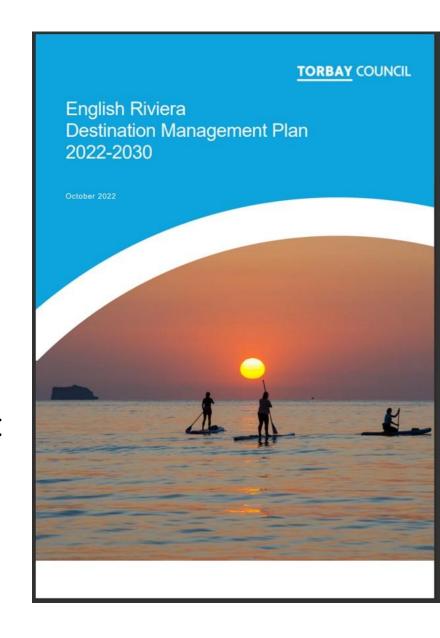


Destination Management Plan Opportunities for Growth

We need to target a broader range of the market to grow our year-round visitor economy:

- **Cultural Explorers** couples aged 40+, domestic and international, mini-breaks, heritage, history, foodies, walking, disposable income
- Young Actives 18 to 34, love active engagement with the great outdoors, quality time with friends

BUT we need the products. Combining themes and being creative works well.



Working Together Next Steps – How YOU can get involved



- We need more authentic Bookable Visitor Experiences to be developed by businesses that go beyond the normal tourist trail.
- Businesses could work together to create new experiences.
- Experiences come alive with 'Story Tellers' and Guides.
- ERBID Company will promote these online & seek additional media coverage.



Tomorrow's Tourism





Naturally Inspiring

Together we can make the English Riviera an unmissable year-round coastal destination